

Help
Hope
Healing



LEGACY FOR LIFE – CARE NET’S DEFERRED GIVING OPPORTUNITIES

What would you like to accomplish with your money? Most of us put off that question for various reasons, especially when it means we have to consider what happens to our possessions after our death.

If you are interested in creating a legacy for *life-affirming options*, please consider consulting your attorney, and making a gift that will benefit Care Net Pregnancy Center of Dane County for now...and for the future.

1. How to include Care Net in your will:

You may choose to make a bequest in your will using the sample language below.

- *For a bequest of money:* I give the sum of \$___ [or ___% of the value of my estate] to Care Net Pregnancy Center of Dane County.
- Did you know that Care Net’s Board of Directors recommended in 2008 that *½ of all undesignated estate gifts be added to an endowment*, from which only the income will be spent?

2. Other options for deferred gifts:

- Charitable Gift Annuity (CGA): With a CGA, you can receive fixed and guaranteed annuity payments for life, with the remainder a gift to Care Net.
- Charitable Remainder Trust (CRT): With a CRT, cash, stocks, bonds or real estate can create a trust that will pay annual income. At the expiration of the trust, the remainder is a gift to Care Net.
- Charitable Lead Trust (CLT): With a CLT, you can place cash, securities or real estate into a trust. For a fixed period this trust would give annual gifts to Care Net; at the end of the fixed period, the trust’s principal would return to you or be passed on to your heirs.
- Life Insurance and Retirement Plans: There are various ways to give a fully paid up insurance policy. In addition, Care Net Pregnancy Center of Dane County can be made the beneficiary of a pension, IRA, Keough or other tax-sheltered plan. Please consult your attorney and tax advisor.